2017-18 ANNUAL REPORT

Dear Friends,

Last year, through the efforts of our staff, volunteers, partners, and supporters, we were able to improve the health, education, and financial stability of individuals and families within Central Vermont and the Northeast Kingdom.

On behalf of our talented staff, our dedicated board, and the many volunteers who lead with their hearts and serve their community through Green Mountain United Way, I thank you for being part of this work. Your continued involvement is what makes this organization special and creates lasting changes.

As Green Mountain United Way continues to change and grow, we are able to see the direct impact of our programs and strategic partnerships. We continue to focus our efforts in the United Way priority areas of Health, Education, and Financial Stability through programs like Working Bridges by bringing human services resources to employees at partner businesses, or K.E.E.P. Financial Coaching which supports nonprofits by empowering client-facing staff to address the financial issues at the heart of situational or generational poverty. These programs provide resources, training, and support to those we serve through multiple channels and impact more broadly than one agency could ever do alone. This is truly the power of the United Way.

This focus on collaboration and community is exactly what LIVE UNITED means. It is demonstrated by the volunteers who came out to build a playground in Northfield. It shines through the caring items delivered to our office to support foster children through our partnership with Tatum’s Totes. We hear it in each story our K.E.E.P. Financial Coaches share when they are now able to help a client change their life through financial coaching. We see it in the eyes of the struggling Vermonters who visit us at our Working Bridges sites when they receive the resources and support they need to improve their lives.

The caring power of all people joining together under the common belief that when one person, community or agency thrives, we all benefit. Together, as we LIVE UNITED, we see these challenges as opportunities for our communities to shine.

With Gratitude,

Tawnya Kristen, Executive Director
This financial overview details how the contributions raised in the 2016-17 Community Campaign were invested in FY2018. This information was excerpted from our audited financial statements for the year ended June 30, 2018, which are available upon request.

LEADERSHIP DONORS

Pinnacle ($10,000+)  
Anonymous (2)  
Robin Davey Irrev. Trust
Challenger ($5,000 - $9,999)  
Johnnie L. Stones  
Trail Blazer ($2,500 - $4,999)  
Anonymous (1)  
Charlotte Mooney  
Donor Designations  
Dr. Stuart Williams  
Brook & Matt Callahan  
Terry Moore  
Pacesetter ($1,000 - $2,499)  
Anonymous (6)  
Joseph & Jane Alper  
Stewart & Rebecca Arnold  
Ken Blessing  
Charles Castle  
Sherry Doane  
Brian C. Eagan  
Ruthellen Greene  
Jarrod Grenier  
David & Wilma Kelley  
Thomas S. Leavitt  
The Machajeski-Labounty Family Fund  
Richard Miller  
Sarah Miller  
Frederick Pratt  
Donald Robinsky  
Kelly Ross  
Amanda Shiverick  
Christine Takacs  
Avi Whitcomb  
Kimberly Whitchcomb  
Pathfinder ($500 - $999)  
Anonymous (6)  
Dr. Michael & Marian Abajian  
Dave Augustoni  
Kathryn Austin  
Jerry and Pat Bailey  
Timothy Barre  
Gabrielle BCry  
Justin Bourgeois  
Linfield & Roberta Brown  
Paul & Sandy Cate  
Dr. James & Andrew Chandler III  
An Cuming  
Michael Davio  
Theresa Doyle  
Dr. Stephen & Marty Feltus  
Terence Field  
Mr. & Mrs. Eugene Galletti  
Don George  
Catherine Hamilton  
Quinn Hurlbert  
Jenny Hyslop  
Cheryl LaFrance  
Richard Lord  
Joyce & Christopher Martin  
Debora S. Metivier  
Xuejia Miao  
Robert Miller  
Robert D. Molinario  
Shayme Monette  
Annette Olson  
Gary & Sylvia Parker  
Phoebeas Parson  
Rebecca Post  
Peter Rawes  
Alban & Margaret Riches  
Richard Schneider  
Anita G. Slivick  
Donald L. Taylor  
Richard Theken  
Christopher A. Turley  
Oliver Twombly  
Steven Wood

BUILDING FLOURISHING COMMUNITIES 

WHERE OUR MONEY COMES FROM 

UNRESTRICTED REVENUES

Community Campaign  $ 514,107
Estimated Uncollectible Pledges  (10,783)
Donor Designations  (97,637)
Other Funding Sources (grants, investment income, etc.)  158,869
TOTAL AVAILABLE  $564,356

WHERE THE MONEY GOES  

INVESTMENTS & EXPENSES  

Community Investments (net of donor designations)  $ 257,684
Donor Designations  97,637
Fundraising Expenses  64,607
Administrative Expenses  74,818
TOTAL EXPENSES  $397,109

STATEMENT OF POSITION AS OF JUNE 30, 2018

ASSETS
Cash & Certificate of Deposit  $ 61,459
Pledges, Grants & Contributions Receivable, net  166,595
Other Assets  8,933
Property & Equipment, net  952
Beneficial Interest in Assets Held by Others  482,868
Investments & Endowments  0
TOTAL ASSETS  $720,412

LIABILITIES AND NET ASSETS

LIABILITIES
Accounts Payable & Accrued Expenses  $ 42,299
Deferred Program Service Revenue  100,649
TOTAL LIABILITIES  $144,948

NET ASSETS
Unrestricted  $452,523
Temporarily Restricted  22,941
Permanently Restricted  100,000
TOTAL NET ASSETS  $575,484

COMMUNITY INVESTMENT PROGRAMS & PARTNERSHIPS

Accountable Community Health Teams
NEX Prosper - Caledonia-Southern Essex Counties
THRIVE - Washington & Northern Orange Counties
ONE Culture of Health - Orleans & Northern Essex Co.

Building Flourishing Communities  

Serving communities in Caledonia, Essex, Orange, Orleans and Washington Counties

K.E.E.P. Financial Coaching Program  

Supporting nonprofits & their clients with financial literacy and behavior-change coaching

Lifecare Kits  

Volunteer-built Literacy Kits for ages 0-5 in the Caledonia, Essex, Orange, Orleans, and Washington Co. distributed to children at summer meal sites

Promise Communities  

Supporting the communities of Northfield & Lyndon
Tatum's Totes Program Partnership  

Supporting foster children with backpacks in the Barre, Newport and St. Johnsbury DCF Districts
Volunteer Connection  

Connecting volunteers to nonprofits and opportunities to give back throughout our region
Working Bridges Program  

Strengthening working families through resources at participating worksites

2-1-1 United Ways of Vermont

COMMUNITY SUPPORTERS

Nationalex North Country Hospital
Northeast Kingdom Human Services
Norwich, Vermont

TD Bank
VSECU

Trail Blazer ($250 - $499)  
Edward Jones Vermont Offices  
Nickel & Boardman  
Price Chopper  
SunTrust Banks
University of Vermont
Vermont Energy Investment Corp.
The Wayside Restaurant
Pacesetter ($100 - $249)  
Vermont Clean Energy Investment Corp.
Vermont Community Credit Union

Pinnacle ($500 - $999)  
Blue Cross Blue Shield of Vermont
Combined Federal Campaign
Green Mountain Power
Northwestern Savings Bank
UPS
Vermont Mutual Insurance

Challenge ($500 - $999)  
Hannaford  
The Employees of the State of Vermont
Norwich University
NRG Systems
Pipe Industries

BD Bank

THANK YOU!

We would like to thank our individual donors and community partners for their support through employee workplace campaigns, donations, in-kind contributions, event sponsorships, volunteering, or any combination of these gifts. We recognize the steadfast support of these individuals and organizations; the work Green Mountain United Way is able to do in our communities is possible due to their support and investment.
We work to increase the health of all individuals by addressing the social determinants of poverty, including food insecurity and physical activity through resource coordination and collective impact projects throughout the region.

We promote a high-quality accessible system of care and education to ensure the success of all children through partnerships with Promise Communities, Building Flourishing Communities, and Building Bright Futures Councils. We improve access to books through Childrens’ Literacy Kit volunteer activities.

We support the financial health and well-being of all families with a special focus on working families to help end the cycle of poverty in many of our communities. Our focus is to improve access to resources through our Working Bridges Program and to improve access to financial literacy knowledge through the K.E.E.P. Financial Coaching program.

We engage individuals and partners in activities which enhance the quality of life in our communities, making them safer, healthier and more vibrant. Included in this work are projects in housing, Volunteer Connection, basic needs support including funds for heating assistance, and support of Vermont 2-1-1 statewide telephone resource and referrals program through the United Ways of Vermont.

Becoming a Financial Coach has given me the tools I need to help people see that BIG dreams start with a little savings.

~ Ramsey Papp
United Way K.E.E.P. Financial Coach and Family Services Specialist at Capstone Community Action